

Louisiana Department of Health Informational Bulletin 20-6

Revised March 16, 2023

Due to the COVID-19 emergency declaration, temporary changes in provider policy and managed care practices are reflected herein to respond to the emergency. All other non-COVID-19 related policy remains in effect and shall be followed.

<u>COVID-19 – Telemedicine/Telehealth Facilitation by Licensed Mental Health</u> Practitioners

The Louisiana Department of Health (LDH) acknowledges the need for the continued facilitation of outpatient behavioral health services during the COVID-19 declared emergency. While individual therapy, family therapy and medication management were approved for telemedicine/telehealth, prior to the COVID-19 declared emergency, LDH is issuing approval for licensed mental health practitioners (LMHP) to conduct assessments, evaluations and testing via telemedicine/telehealth effective for dates of service beginning on or after **March 21, 2020**, which will remain in effect until rescinded by LDH. Louisiana Medicaid encourages and will reimburse the use of telemedicine/telehealth, when appropriate, for rendering LMHP and psychiatrist services.

The Biden Administration announced the public health emergency is set to expire on May 11, 2023. Beginning May 12, 2023, the requirements in the Medicaid Behavioral Health Services Provider Manual will resume.

The Medicaid Behavioral Health Services Provider Manual can be found at the following link: https://www.lamedicaid.com/provweb1/providermanuals/BHS main.htm.

Assessments and evaluations conducted by an LMHP through telehealth should include synchronous, interactive, real-time electronic communication comprising both audio and visual elements, unless clinically appropriate and based on documented member consent effective May 12, 2023.

Provider responsibilities when providing services delivered through telehealth include:

 The provider shall deliver telehealth services in accordance with all state and federal laws, including the Health Insurance Portability and Accountability Act of 1996 (HIPAA) and any HIPAA related directives from the Office for Civil Rights at the Department of Health and Human Services.

- The provider shall deliver telehealth services in accordance with rules set forth by their respective professional licensing board and accepted standards of clinical practice.
- The provider shall maintain documentation for the services delivered through the use of telehealth and document the specific telehealth modality used.
- The provider shall use the appropriate procedure code, modifiers, and place of service codes.

Psychological testing and group therapy provided by an LMHP shall be delivered through an inperson service delivery method effective May 12, 2023, unless otherwise allowed per the Manual or subsequent LDH-issued notice.

General Considerations

Fully licensed mental health practitioners include:

- Psychiatrists;
- Medical Psychologists;
- Licensed Psychologists;
- Licensed Clinical Social Workers (LCSW);
- Licensed Professional Counselors (LPC);
- Licensed Marriage and Family Therapists (LMFT);
- Licensed Addiction Counselors (LAC); and
- Advanced Practice Registered Nurses (APRN) with a psychiatric specialization.

Telehealth/telemedicine may be used to facilitate certain services, when clinically appropriate. Telemedicine/telehealth does **not** exempt providers from any of the service requirements or record keeping as set forth in the Medicaid Behavioral Health Services Provider Manual. Services must be medically necessary. Additional record keeping is mandated for use during the COVID-19 declared emergency as described further in this bulletin. LDH will **not** waive licensure requirements for licensed mental health practitioners providing services. Providers must also follow rules and regulations established by their respective professional licensing boards.

When using telemedicine/telehealth, please follow these guidelines:

- Confidentiality still applies for services delivered through telemedicine/telehealth. The session must **not** be recorded without consent from the recipient or authorized representative.
- Develop a back-up plan (e.g., phone number where recipient can be reached) to restart the session or to reschedule it, in the event of technical problems.
- Develop a safety plan that includes at least one emergency contact and the closest emergency room (ER) location, in the event of a crisis.
- Verify recipient's identity, if needed.
- Providers need the consent of the recipient and the recipient's parent or legal guardian (and their contact information) prior to initiating a telemedicine/telehealth service with the recipient if the recipient is 18 years old or under.

- The recipient must be informed of all persons who are present and the role of each person.
- Recipients may refuse services delivered through telehealth <u>or request that services be</u> delivered in-person. In these cases, the provider must provide an in-person service or refer to an equally qualified licensed practitioner.
- It is important for the provider and the recipient to be in a quiet, private space that is free of distractions during the session.

Communication Requirements

During this COVID-19 declared emergency, LDH has approved fully licensed mental health practitioners to conduct assessments and evaluations via telemedicine/telehealth communications. Providers offering services via telemedicine/telehealth must use a secure, HIPAA-compliant platform, if available. If not available during the public health emergency, providers may use everyday communication technologies, including audio-only delivery of telemedicine/telehealth services (e.g. telephone) or use of videoconferencing (e.g. Skype, FaceTime) programs that have reasonable security and privacy measures, with each recipient's consent. NOTE: Effective May 12, 2023, services provided using telehealth must include a secure telecommunication system which is compliant with HIPAA requirements. Facebook Live, Twitch, TikTok, and similar video communication applications are public facing and must not be used for telemedicine/telehealth services. Audio-only delivery is allowed only in situations where an audio/video system is not available or not feasible, and when provided in a manner that is consistent with the applicable requirements of HIPAA. Although a combined audio/video system is preferred, LDH is allowing providers to practice telemedicine/ telehealth through telephonic communications when appropriate. Texting and emails are not approved forms of telemedicine/telehealth. At minimum, there must be an audio connection. Providers must adhere to all telemedicine/telehealth-related requirements of their professional licensing board.

There is currently no formal limitation on the originating site (i.e., where the recipient is located) and this can include, but is not limited to, a healthcare facility, a school or the recipient's home. Regardless of the originating site, providers must maintain adequate medical documentation to support reimbursement of the visit.

Assessments and Re-evaluations

LDH has approved utilizing telemedicine/telehealth for conducting assessments conducted by licensed mental health practitioners.

Psychological Testing

Not all psychological and neuropsychological testing is appropriate via telemedicine/telehealth. It is incumbent upon the psychologist/psychiatrist to ensure they are selecting and using measures that can be conducted appropriately via telemedicine/telehealth. There are a variety of measures that could reasonably be administered via telemedicine/telehealth (e.g., interviews, rating scales, surveys, measures of developmental functioning, measures of specific

symptom patterns). There are other tests that would likely **not** be suitable for administration in any format other than in-person (e.g., many IQ measures). Providers must adhere to all telemedicine/telehealth-related requirements of their professional licensing board. Effective May 12, 2023, psychological testing may only be performed through an in-person service delivery method.

Group Therapy

Telemedicine/telehealth may be utilized for outpatient group psychotherapy until May 11, 2023. Effective May 12, 2023, group psychotherapy shall be provided via an in-person delivery method. There is a risk for other group members of being overheard by anyone near the recipient. The recipient should attempt to be in a private room while participating in group via telemedicine/telehealth. The recipient should agree to not disclose to anyone outside the group any information that may help to identify another group member. Given the risks stated, the recipient must agree to waive confidentiality prior to beginning sessions. Providers must document that the recipient waived confidentiality in the notes for the session. While audiovisual technologies are preferred, audio-only may be used if clinically indicated and medically necessary. Providers must adhere to all telemedicine/telehealth-related requirements of their professional licensing board.

Documentation

Informed Consent for Telemedicine/Telehealth:

Providers must have informed consent to deliver telemedicine/telehealth services. The consent must include the following.

A recipient's authorization to receive telemedicine/telehealth services after a discussion of the following elements:

- 1. The rationale for using telemedicine/telehealth in place of in-person services.
- **2.** The risks and benefits of the telemedicine/telehealth, including privacy-related risks.
- **3.** Possible treatment alternatives and those risks and benefits.
- **4.** The risks and benefits of no treatment.

Confidentiality Agreements:

If a recipient participates in group therapy via telemedicine/telehealth, there must be a confidentiality agreement, including the requirement to protect the privacy of others receiving treatment, that is acknowledged and signed. See guidance below concerning signatures.

Progress Notes:

Providers should record all aspects of telephonic, telehealth and/or face-to-face encounters in the recipient's clinical record, including, but not limited to the following:

- Name of recipient and any others present/participating.
- Dates and time of service contacts (include both start and stop times).

- Content of each delivered service, including the reason for the contact describing the goals/objectives addressed during the service, specific intervention(s), progress made toward functional and clinical improvement.
- Specific intervention(s) provided, including any units of service provided.
- Service location for each intervention. It must be documented that the service is being conducted via telemedicine/telehealth. For use of an audio-only system, the rationale for employing an audio-only system must be documented in the clinical record.
- Crisis plan, including any changes related to COVID-19 risks.
- Any new treatment plan interventions, goals and objectives related to treatment and/or COVID-19-related risks.
- Any referral of recipient s to healthcare providers for further screening, testing or treatment of COVID-19 symptoms or history.
- Document a back-up plan (e.g., phone number where recipient can be reached) to restart the session or to reschedule it, in the event of technical problems.
- Document a safety plan that includes at least one emergency contact and the closest ER location, in the event of a crisis.
- Document verification of the recipient's identity, if needed.
- Document the recipient is informed of all persons who are present and the role of each person.
- Document if recipient refuses services delivered through telehealth.
- Document consent from the recipient and the recipient's parent or legal guardian (and their contact information) prior to initiating a telemedicine/telehealth service with the recipient if the recipient is 18 years old or under.
- Name and functional title of person making record entry and providing service.

Documents Requiring Recipient Signature:

Providers must verbally review and discuss the documents requiring recipient signature (e.g. treatment plan, informed consent, confidentiality agreement) with the recipient/recipient's family during the telemedicine/telehealth visit. The provider will be required to indicate the recipient/recipient's family participation, if appropriate, as well as their agreement. The provider shall document as such on the signature line and in the corresponding progress note, if applicable, that includes the date and time of the meeting. When possible (i.e. at the next inperson treatment planning meeting), providers should have the recipients sign all documents that had verbal agreements.

Authorizations

An existing prior authorization does not need an addendum to be eligible for telehealth delivery. Requirements for reimbursement are otherwise unchanged from the <u>Medicaid</u> Behavioral Health Services Provider Manual.

From March 20, 2020 through April 30, 2021, LDH issued approval for MCOs to extend existing PAs for services that reach the end of the authorization period during the COVID-19 declared

emergency, **IF** a prior authorization (PA) is required by the recipient's MCO for licensed mental health practitioner services. **Beginning May 1, 2021 PAs will return to each MCO's standard operating procedure.** MCOs may request documentation from providers to be aware of continuation of services, any needs for continued service continuity, or perhaps even needs to expand service coordination. New requests should follow standard processes in place with the recipient's MCO.

Billing and Reimbursement

For these services, the providers must bill the procedure code (CPT codes) with modifier "95," as well as Place of Service "02" (other than home) or 10 (home) when delivering the service through telemedicine/telehealth. Reimbursement for visits delivered via telemedicine/telehealth is similar to in-person visits, subject to any terms and conditions in provider contracts with Medicaid managed care entities.

The new Place of Service code 10, telehealth provided in patient's home, can be used effective date of service January 1, 2022 going forward. Providers should contact their contracted MCO for information that may affect billing procedures and reimbursement rates.

Claims processing systems will be updated by March 31, 2020. Before that date, providers should continue to submit claims, which will be recycled with no action needed by the provider. A list of relevant procedure codes is included below. Providers must indicate place of service "02" (other than home) or 10 (home) and must append modifier "95."

<u>Find a list of allowable codes below.</u> Please <u>refer to the Medicaid Behavioral Health Services</u>
<u>Provider Manual for a description of services that can be provided through telehealth;</u>
<u>associated billing codes/rates can be found on the Specialized Behavioral Health Fee Schedule.</u>

In-Person Encounters

If in person encounters between specialized behavioral health practitioners (licensed and/or unlicensed) are considered medically necessary, and if both the provider/staff member AND recipient/recipient's family agree that such encounters are safe, providers should meet with each recipient/family in accord with CDC-recommended social distancing. While maintaining privacy, confidentiality and respecting conventions of HIPAA and Protected Health Information, meet recipient/family in open ventilated space, staying at least 6 feet from recipient/family member during encounter. Consider conducting sessions outside of home/apartment. It is strongly recommended that all behavioral healthcare practitioners be vaccinated, unless there is a medical contra-indication. All providers and recipients are strongly advised to adhere to the following:

1. MASK: Wear a mask properly covering the nose and mouth.

2. HANDS: Wash them often.

3. ELBOW: Cough into it. 4. FACE: Don't touch it.

- 5. FEET: Stay more than 6 feet apart.
- 6. FEEL sick: Stay home.

<u>Providers should contact recipients/family BEFORE going to homes or community locations to screen recipients/families for COVID-19 risk, exposure or symptoms, including but not limited to the following: report of history of or current temperature/fever, signs and symptoms of respiratory illness and relevant travel and exposure history.</u>

Document the absence of any temperature/fever, shortness of breath, new or change in cough, and sore throat prior to engaging the recipient.

Personnel who live in a community where community-based spread of COVID-19 is occurring should not engage recipients if exhibiting respiratory symptoms and should be screened before engaging in recipient encounters.

Resources

Providers may find more information about the coronavirus (COVID-19), including tips and resources for healthcare providers, by visiting: http://ldh.la.gov/Coronavirus/. Specific information for providers is located here: http://ldh.la.gov/index.cfm/page/3880.

Providers interested in learning more about telemedicine/telehealth can find a toolkit here. There are 14 videos on Practice and Clinical Issues. These focus on the efficacy of telehealth and tips on making clinical interventions successful and would be helpful for agency owners, professional and non-professional staff. They are all very short and include a written summary of video content.

- Child and Adolescent Telepsychiatry
- Clinical Documentation
- Clinical and Therapeutic Modalities
- o <u>Geriatric Telepsychiatry</u>
- Individual Models of Care
- Inpatient Telepsychiatry
- o Patient Safety and Emergency Management
- o Rural and Remote Practice Settings
- Standard of Care and State Based Regulations
- o Telepsychiatry Practice Guidelines
- Team Based Integrated Care
- o <u>Team Based Models of Care</u>
- Use of Telepsychiatry in Cross-Cultural Settings
- Visual and Non-Verbal Considerations