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| **Program Choice**  **(Check all that apply):**  ADHC Waiver LT-PCS  CCW | | | | | | **Plan Type:**  Initial Annual Provisional **(Initials only)**  Comprehensive **(Only after Provisional)**  Revision: Routine  Emergency | | | | | | | | | | | | **Individual Risk Agreement:**  Yes No | | **My Place Louisiana**  **Participant**:  Yes No | | | | | **My Choice Louisiana**  **Participant**:  Yes  No | | | | **Self-Direction**:  Yes No | | | | **Patient Liability (PLI):** Yes No  **Monthly Amount$** | | | | |
| **Justification for Revision (If applicable):** | | | | | | | | | | | | | **ADVERSE ACTION:**  Partial Denial/Reduction  None | | | | | | | | | | **Expedited CCW:**  Yes  No | | | | **HEALTHY LOUISIANA:**  Yes  No  Aetna Better Health  AmeriHealth Caritas Louisiana  Health Blue  Louisiana Healthcare Connections  United Healthcare Community Plan | | | | | | | | | | |
| **THSCI:**  Yes  No | | | |
| **Name of Support Coordination Agency:** | | | | | | | | | | | | | | | | | | | **Name of Support Coordinator:** | | | | | | | | | | | | | | | | | | |
| **SECTION A: IDENTIFYING INFORMATION** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| First Name: | | | | | | | | | Middle Name | | | | | | | | | | | | | Last Name: | | | | | | | | | | | | | | Suffix: | |
| Birthdate: | | | Age: | Gender:  Male  Female | | | | | SSN:  **XXX-XX**- | | | | | | | | | | | | | Marital Status: Never Married  Married  Widowed  Separated  Divorced  Other | | | | | | | | | | | | | | | |
| Medicaid #: | | | | | Medicare :  YES  NO | | | | | Primary Physician: | | | | | | | | | | | | | | Primary Physician Phone Number: | | | | | | | Medication Administration:  Yes  No | | | | | | |
| Private Insurance Name: | | | | | | | | | | | **VA Benefits:**  Yes No | | | | | | **Home Health:**  Contact Name:  Yes No Contact Phone Number : | | | | | | | | | | | | | | | | | | | | **Hospice:**  Yes No |
| Home Phone Number: | | | | | | | | | | | | | | | | Alternate Phone Number/Cell: | | | | | | | | | | | | | | | | | | | | | |
| Street Address: | | | | | | | | | | | | | | | | City: | | | | | | | | | | | | State: | | | | | | Zip Code: | | | |
| Mailing Address: | | | | | | | | | | | | | | | | City: | | | | | | | | | | | | State | | | | | | Zip Code: | | | |
| **SECTION B: RESPONSIBLE REPRESENTATIVE INFORMATION** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| First Name: | | | | | | | | Middle Name: | | | | | | | | | | | | | | | Last Name: | | | | | | | | | | | | Suffix: | | |
| Age: | Relationship: | | | | | | | | | | | Lives with Participant: Yes No | | | | | | | | | | | | | Emergency Contact: Yes No | | | | | Responsible for Evacuation: Yes No | | | | | | | |
| Home Phone Number: | | | | | | | | | | | | | | | | | | Alternate Phone Number/Cell: | | | | | | | | | | | | | | | | | | | |
| Street Address: | | | | | | | | | | | | | | City: | | | | | | | | | | | | | | State: | | | | | | | Zip Code: | | |
| **SECTION C: LEGAL STATUS** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Full Interdiction Limited Interdiction Tutorship Competent Major | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **SECTION D: POWER OF ATTORNEY** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| First Name: | | | | | | | Middle Name: | | | | | | | | | | | | | | Last Name: | | | | | | | | | | | | | | Suffix: | | |
| Age: | | Relationship: | | | | | | | | | | Lives with Participant:  Yes No | | | | | | | | | | | | | Emergency Contact :  Yes No | | | | | Responsible for Evacuation:  Yes No | | | | | | | |
| Home Phone Number: | | | | | | | Alternate Phone Number/Cell: | | | | | | | | | | | | | | | | Type of Power of Attorney: | | | | | | | | | | | | | | |
| Street Address: | | | | | | | | | | | | | | | City: | | | | | | | | | | | State: | | | | | | Zip Code: | | | | | |

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| **SECTION E: PARTICIPANT PROFILE** |
| 1. **Summary – (“Paint the Picture.” By writing ONLY 2-3 sentences per category, summarize the participant’s status in each of the following four (4) categories.)** |
| **Social Life:**  **Cognitive/Mental Health:**  **Physical/Functional:**  **Clinical:** |
| 1. **Participant’s Individual Goals (Short and/or Long Term Goals) – Identify and describe the participant’s goals.** |
|  |
| 1. **Primary Concerns of the Participant – Identify and describe the concerns of the participant.** |
|  |
| 1. **Primary Concerns of the Assessor – Identify and describe the concerns of the assessor.** |
|  |
| 1. **Primary Concerns of the Family/Caregiver – Identify and describe the concerns of the family/caregiver.** |
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| ***SECTION F: CLINCAL ASSESSMENT PROTOCOLS (CAPs) SUMMARY- Attached*** | | | | | | | | | | | | | | | |
| ***SECTION G: FLEXIBLE SCHEDULE - ADHC WAIVER OR CCW- Attached*** | | | | | | | | | | | | | | | |
| ***SECTION H: EXCEL BUDGET WORKSHEET- ADHC WAIVER OR CCW- Attached*** | | | | | | | | | | | | | | | |
| ***SECTION I: PLAN OF CARE (POC) PARTICIPANTS*** | | | | | | | | | | | | | | | |
| ***All participants in the Plan of Care (POC) development meeting must sign below indicating that he/she participated in the planning process.*** | | | | | | | | | | | | | | | |
| ***Signatures of POC Attendees:*** | | | | | | ***Relationship to Participant:*** | | | | | | | | | ***Date:*** |
|  | | | | | | ***Participant*** | | | | | | | | |  |
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|  | | | | | | ***Support Coordinator/Assessor*** | | | | | | | | |  |
| ***Signature of Reviewing Support***  ***Coordinator/Assessor Supervisor:*** | | | | | | | | | | | | | ***Date of Review:*** | | |
| ***SECTION J: APPLICANT/PARTICIPANT ACKNOWLEDGMENT AND SIGNATURE*** | | | | | | | | | | | | | | | |
| ***By signing below, I agree to the following statements:***   * ***All information on the OAAS Rights and Responsibilities for Applicants/Recipients/Participants of Home and Community-Based Services (HCBS) including information about how to report abuse, neglect, and critical incidents has been reviewed/re-reviewed with me, and I have received a copy.*** * ***I have been offered/reoffered freedom of choice of all providers of services contained in this plan and have exercised my right to freely choose these providers.*** * ***I understand that I have the right to choose between institutionalization and home and community-based services and have opted to receive home and community-based services.*** * ***My support coordinator has explained the services available in this waiver and allowed me the opportunity to choose the services which best meet my needs and has reviewed the contents of this plan with me.*** * ***I understand I have the right to accept or to refuse all or part of the services identified in this plan.*** * ***I understand that I have the responsibility to notify my support coordinator/assessor of changes in my status and/or my income which might affect my eligibility for and/or the effectiveness of these services. I also understand the reasons that may cause me to lose these supports and services.*** * ***I have been informed of the option to Self-Direct my services.***   ***X\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***  ***Participant’s Signature or  Responsible Representative’s Signature Date:*** | | | | | | | | | | | | | | | |
| ***SECTION K: OAAS OR DESIGNEE PLAN OF CARE (POC) ACTION*** | | | | | | | | | | | | | | | |
| ***Date POC Approved:*** | ***Currently in NF:***  *Yes No* | | ***Date Transitioned from NF to Community:***  ***(if applicable)*** | | | | ***MDS-HC Assessment Date:*** | ***POC Begin Date:*** | | ***POC End Date:*** | ***POC Revision Begin Date:*** | ***POC Revision End Date:*** | | ***Date POC Packet Mailed/Faxed to Individual/DSP:*** | |
| ***POC Denied***  *Yes No* | | ***Denial Reason:*** | | | | | | | | | | | | | |
| ***POC Referred to Service Review Panel*** *Yes No* | | | | ***Date:*** | ***Findings:*** | | | | | | | | | | |
| ***\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***  ***OAAS or Designee Authorized Representative’s Signature*** | | | | | | | | | ***Date*** | | | | | | |

**FOR ADULT DAY HEALTH CARE (ADHC) WAIVER:**

**You have been approved to receive/continue to receive Adult Day Health Care (ADHC) Waiver services with or without Long Term-ctoberer 21,Personal Care**

**Services (LT-PCS). You were assessed for these services on**     **. The results of your assessment are in the following table.**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **MET LT-PCS PROGRAM REQUIREMENTS:** | **YOUR ADL INDEX** | **YOUR WEEKLY # OF LT-PCS HOURS** | **YOUR ANNUAL APPROVED BUDGET AMOUNT** | **BEGIN DATE** |
| **YES  NO** |  |  |  |  |

**NOTE: The maximum # of weekly LT-PCS hours is 32.**

**FOR COMMUNITY CHOICES WAIVER (CCW):**

**You have been approved to receive/continue to receive CCW services. You were assessed for these services on**     **. The results of your assessment are in the following table.**

|  |  |  |
| --- | --- | --- |
| **YOUR RUG SCORE** | **YOUR ANNUAL APPROVED BUDGET AMOUNT** | **BEGIN DATE** |
|  |  |  |

**NOTE: The maximum annual budget amount for all services is $46,090.**