The Office of Behavioral Health (OBH) PASRR Level II office has developed a set of guidelines for Nursing Facilities (NF) to utilize to determine when a Resident Review is required. Please complete this form for each resident for whom you are seeking a Resident Review. This form should be signed and dated by appropriately credentialed staff (LPN, RN, LPC, or LCSW/LMSW) and should include updated contact information (phone and fax number). This form may be reviewed as part of the resident’s chart during a Health Standards survey or Office of Behavioral Health monitoring visit. If not completed correctly, your facility *may* be cited by Health Standards for non-compliance with the Preadmission Screening and Resident Review Critical Element Pathways. *If the resident has an expiring authorization for which an extension is needed, please send the Continued Stay Request Form and required supporting documentation via RightFax to the Office of Aging and Adult Services Nursing Facility Admissions Unit [(225) 389-8198 or (225) 389-8197]. Information should be submitted at least 15 calendar days, and no earlier than 30 calendar days, prior to the expiration of the authorization.*

**Resident Name: SS#: DOB:**

**Has the resident received a Level II evaluation by the Office of Behavioral Health (OBH)*?*  Yes  No**

**If Yes, please respond to question #1 only. If No, please skip to question #2.**

1. **If a resident has received a Level II evaluation by OBH (*do not include those residents who have received a determination of a Level II not required due to dementia*);** please check which of the following applies:

The resident experienced Inpatient Psychiatric Stay due to increased behavioral, psychiatric, or mood-related symptoms that have not responded to ongoing treatment

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

The resident has a new mental health diagnosis, which will not normally resolve itself once the condition stabilizes

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

The resident has changes to their physical health, which negatively affects their behavioral, psychiatric, or mood-related symptoms, or cognitive abilities impacting their daily living

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

The resident has experienced a substantial increase to their psychiatric medication regimen to manage increasing psychiatric symptomology

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

The resident has experienced substantial improvement or decline in functioning that might trigger a significant change on the MDS

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

* **A Resident Review is NOT required if NONE of the boxes above are checked**
  + **Nothing needs to be submitted to OBH though a copy of this form should be maintained on the resident’s chart.**
* **A Resident Review IS required if ANY of the boxes above are checked**
  + **Please follow the instructions on page two (2) for submitting the Resident Review.**

1. **If the resident has not received an OBH PASRR Level II evaluation *(include residents regardless of whether or not they were previously identified by the Level I Screen and Determination as having primary dementia)***; please check which of the following apply:

DIAGNOSIS (tier 1): The resident has a diagnosis of Schizophrenia, Bi-Polar d/o, Major Depressive d/o, Schizoaffective or Other Psychotic d/o

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

DIAGNOSIS (tier 2): The resident has a diagnosis of Depression, Anxiety/Panic d/o, Obsessive Compulsive d/o, Delusional d/o, Trauma-related disorder/PTSD, Somatoform or Personality d/o

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

DURATION/LEVEL OF DISABILITY: Psychiatric diagnosis/symptomology is not episodic or situational and the resident has experienced one of the following as a result of their psychiatric condition:

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

Level of Impairment – disorder resulted in functional impairment of life activities **within the past 3 – 6 months** resulting in limitations in one of the following:

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

interpersonal functioning (e.g. serious difficulty interacting appropriately and communicating effectively, violent outbursts, unable to control behaviors)

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

concentration, persistence, and pace (e.g. inability to complete tasks independently, needs assistance to complete tasks, unable to maintain focus and follow directions)

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

adaptation to change (e.g. difficulty in adapting to changes which negatively impact ability to function independently)

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

Recent Treatment – **within the past 2 years**, the disorder has resulted in one of the following:

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

inpatient psychiatric hospitalization, partial hospitalization, or intense psychiatric care

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

significant psychiatric episode which resulted in legal intervention, loss of housing/normal living situation, or the need for in home supports to remain in the community

[Grab your reader’s attention with a great quote from the document or use this space to emphasize a key point. To place this text box anywhere on the page, just drag it.]

* **A Resident Review is NOT REQUIRED if the following apply:**
  + **The resident does not have either a Tier 1 or Tier 2 Diagnosis**
  + **The resident has a Tier 2 Diagnosis BUT no box in the Duration/Level of Disability Section was checked**

**Note: If Resident Review is NOT required, then nothing needs to be submitted to OBH though a copy of this form should be maintained on the resident’s chart**

* **A Resident Review is REQUIRED if the following apply:**
  + **The resident has a Tier 1 Diagnosis**
  + **The resident has a Tier 2 Diagnosis AND any box in the Duration/Level of Disability Section was checked**

**Note: If Resident Review is REQUIRED, then please follow the instructions below for submitting the Resident Review**

**If a Resident Review is required, please fax this sheet along with current versions of the records below to the OBH ProviderLink Fax Number at (877) 652-4995.** **Please do not send the person’s chart in its entirety.** **A copy of this form should be maintained in the resident’s chart for review by Louisiana Department of Health (LDH) staff in the event of a survey or monitoring review.**

Records from inpatient stay

History and physical

Progress reports

Psychiatric evaluation

Psychosocial

Medication list

Results from testing (if applicable)

Most recent MDS

NF progress notes

**Please read the form in its entirety, completing all sections as requested. If not fully completed and signed, the request will be rejected and returned for resubmission.** If you have any questions, please contact the OBH PASRR Level II Office by phone at (225) 342-4827 or via email at [OBHPASRR@LA.GOV](mailto:OBHPASRR@LA.GOV).

|  |  |  |  |
| --- | --- | --- | --- |
| Printed Name of Staff Completing Form | |  | |
| Credential (must be LPN, RN, LPC or LCSW/MSW) | |  | |
| Date Submitted: | Phone Number: | | Fax Number: |

***Before signing this document, verify that the content you are signing is correct. By signing this form, you attest that the information included within is accurate.***

